Underwriting Bulletin

LIFE INSURANCE 26021 AUGUST 1, 2026

corebridge financial

Third Party Financials Requirement Update

Effective August 1, 2026, the Third Party Financial (TPF) requirement is being **eliminated** from our Age & Amount grids for the following scenarios:

- through $10 million face amount
- and age 66
- for both permanent and term products

What replaces It:

The Application Part A, the Financial Questionnaire, and our data sources will be the primary evidence of financial support through $10 million / age 66. Additional financial evidence may be requested by the underwriter if deemed necessary.

Existing and new case actions:

- System updates to eliminate the automated posting of this requirement are in process
- Our requirements management team will resolve the TPF requirement, where appropriate, for all new submissions.
- Existing new business cases with an open TPF requirement will be flagged for underwriter review and resolution.

Making it Easier To Do Business

We are committed to continuously simplifying our Age & Amount requirements. In addition to this update, we have previously:

- Eliminated the IRS Tax Transcript as a base requirement
- Removed the Financial Questionnaire as a base requirement through $5 million and age 66

With the elimination of TPF through $10 million face amount and age 66 for both term and permanent policies, this new, **streamlined underwriting process continues to** reduce the amount of information needed in the underwriting process.

We will continue to provide updates on additional enhancements in the future.